IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

MERRY OAKS, LLC,	§	
	§	
Plaintiff	§	
	§	
v.	§	CIVIL ACTION NO.
	§	5:21-cv-00554-FB-HJB
	§	
PELEUS INSURANCE COMPANY	§	
and CLEARVIEW RISK INSURANCE	§	
PROGRAMS, LLC d/b/a STRATA	§	
UNDERWRITING MANAGERS,	§	
,	§	
Defendants	§	
•	-	

ALTERNATIVE DISPUTE RESOLUTION (ADR) REPORT

Plaintiff, Merry Oaks, LLC and Defendants, Peleus Insurance Company and Clearview Risk Insurance Programs, LLC d/b/a Strata Underwriting Managers (Collectively "The Parties"), pursuant to the Court's Scheduling Order (Dkt. 16) and in accordance with Local Rule CV-88, file this Alternative Dispute Resolution Report, respectfully showing the Court as follows:

INFORMATION REQUIRED BY RULE CV-88(b)

1. Status of Settlement Negotiations:

The Parties have conferred regarding possibility of negotiation and early resolution of this matter.

2. Identity of the person responsible for settlement negotiations:

- A. For Plaintiff: Robert W. Loree and Cassandra Pruski
- B. For Defendant: James W. Holbrook, III and Crystal L. Vogt

Whether alternative dispute resolution is appropriate in this case: 3.

The Parties agree that mediation is the appropriate method of ADR for this case.

Timing for alternative dispute resolution: 4.

The Parties believe that mediation would provide a forum to attempt meaningful efforts to accomplish resolution of this case at the appropriate time. The parties have agreed to mediate this case with San Antonio mediator, **Richard Sparr** on or before February 1, 2022. The mediator's fee will be split equally between the Parties.

Respectfully submitted,

LOREE & LIPSCOMB

By: /s/ Cassandra Pruski

Robert W. Loree State Bar No. 12579200 rob@lhllawfirm.com

Cassandra Pruski State Bar No. 24083690 cassie@lhllawfirm.com The Terrace at Concord Park 777 East Sonterra Blvd, Suite 320 San Antonio, Texas 78258

(210) 404-1320 (210) 404-1310 – Facsimile

COUNSEL FOR PLAINTIFF

-AND-

ZELLE LLP

By: /s/ James W. Holbrook, III James W. Holbrook, III

Texas Bar No. 24032426

jholbrook@zelle.com

Crystal L. Vogt

Texas Bar No. 24048768 cvogt@zelle.com

901 Main Street, Suite 4000 Dallas, Texas 75202-3975 (214) 742-3000 (214) 760-8994 — Facsimile

COUNSEL FOR DEFENDANT

CERTIFICATE OF SERVICE

I hereby certify that Plaintiff has served a true and correct copy of the foregoing document on November 2, 2021 via the Court's electronic filing system, in accordance with the Federal Rule of Civil Procedures.

<u>/s/ Cassandra Pruski</u> Cassandra Pruski